

Smart Prompt Guide

Your AI-powered documentation assistant — handling letters, referrals, and clinical reports in seconds, so you can focus on patient care.

“Transform practice from administrative burden to clinically-enhanced excellence.”

Even if you have seen the patient 10 times, you cannot remember everything - Clinical Assistant gives you a second set of eyes on every record, instantly.



From Healthbridge Clinical Product Research

What's inside this Guide

- **Medical History Report**
Insurance, visa, legal & transfer summaries 11 prompts
- **Motivation Letter**
Chronic scheme, fitness, visa & employer motivation 11 prompts
- **Referral Letter**
Specialists, GP feedback, antenatal & transfers 15 prompts
- **Visit Summary**
GP, patient-facing, chronic disease & third-party 12 prompts
- **Custom Document**
Physio SOAP, medical fitness, HR, exports & more 12 prompts

61 Prompt Templates	5 Document Types	5★ Top-Rated Per Type	5★ Highlighted Per Type
---	--	---	---

Medical History Report & Motivation Letter

What is the clinical assistant?

A complete AI-powered clinical documentation & communication assistant.

Built into Healthbridge Clinical, it handles administrative tasks instantly while delivering **intelligent clinical insights** - giving you more time for patient care, and clinically smarter documents every time.

The goal: *"Allow doctors to focus entirely on patient care while delivering professional excellence, supported by comprehensive clinical intelligence."*

The problem it solves

- Administrative tasks overwhelming doctors and pulling them away from direct patient care
- Patients forgetting instructions due to a lack of clear, written summaries
- Delayed or unclear communication causing unnecessary patient anxiety
- Inconsistencies in documentation affecting continuity of care

"Even if you have seen the patient 10 times, you cannot remember everything" - Clinical Assistant gives you a second set of eyes on every record.

Medical History Report - Records, insurance, visa, legal & hospital use.

Generates a **complete, chronological medical history** spanning years of care - organising every diagnosis, treatment, and significant event into a professional document. Prompt it for a specific timeframe or condition.

Comprehensive Extract

Specialist Summary

Visa & Immigration

Hospital Admission

Condition-Specific

Transfer Of Care

★ Top 5 —Highest-performing prompts

- 1 Extract all medical history including all consultations, past medication, and chronic medication from **[start year]** to present.
- 2 Compile a comprehensive medical history report for **[purpose: insurance / medical scheme / visa / legal]**. Include chronic diagnoses, surgical history, current medications, and recent investigations.
- 3 Write a medical history report for a visa / immigration application. Include current health status, chronic conditions, and medications.
- 4 Generate a hospital admission summary including diagnosis, treatment plan, and clinical progress from **[admission date]** to **[current / discharge date]**.
- 5 Write a confidential medical report for **[purpose]**. Include diagnosis and current treatment only. Present as prose — no bullet points — maximum four paragraphs. Ga. Nequia volorestia

More prompts

- 6 Compile a medical history focused on [condition] for [specialist referral / disability assessment / school application].
- 7 Write a detailed summary including clinical notes and lab results for referral to a [paediatric cardiologist / specialist].
- 8 Generate a medical history summary for NHS records / transfer to a clinic in [location]. Include diagnoses, medications, and recent consultations.
- 9 Draft a medical certificate confirming a normal medical examination conducted today. Include patient demographics and clinical findings.
- 10 Summarise the last [X years] of consultations covering [condition] for [medical aid / insurance / legal].

Medical History Report - Chronic scheme, fitness, visa, employer & insurance.

Gathers **relevant clinical evidence** from the patient's record to justify care or secure approvals. Based on your prompt, it builds a persuasive case to **maximise approval chances** from medical aid schemes or other institutions.

Chronic Management

Medical Fitness

Visa & Travel

Hospital Admission

Employer Accommodation

Insurance

Weight Management

★ Top 5 —Highest-performing prompts

- 1 Write a chronic management motivation letter for [medical scheme name]. Include biometrics, blood results, and lifestyle information. Do not include pain killers, benzodiazepines, supplements, or sleeping tablets.
- 2 Write a chronic management point-of-care letter for [medical scheme]. Include lifestyle, bloods, and biometrics. Exclude medications without an ICD-10 code.
- 3 Generate a general medical and fitness report. Confirm the patient is fit for strenuous work and physical activities.
- 4 Write a motivation letter for a visa / travel application confirming the patient is medically fit to travel to [destination / country].
- 5 Write a medical motivation to the employer requesting workplace accommodation for [condition]. State the medical reason and the specific accommodation required.

More prompts

- 6 Write a pre-employment / occupational health fitness report. Include all exam findings and a fitness conclusion. Exclude chronic medication history.
- 7 Write a motivation for GLP-1 / weight management therapy for [medical scheme]. Include BMI trends over [X months] and document poor response to lifestyle changes.
- 8 Generate a motivation for early retirement / disability grant. Include diagnosis, functional limitations, and prognosis.
- 9 Write a chronic management motivation for medical aid. Include biometrics, bloods, and lifestyle. Exclude supplements, benzodiazepines, sleeping tablets, and pain medication.
- 10 Write a motivation confirming the patient has been under my care for [X years], is medically stable, and is not mentally disordered or physically defective.
- 11 Generate a medical motivation for insurance purposes. Include chronic conditions, current treatment, and functional health status.

Referral Letter - Specialist referrals, GP feedback, allied health, antenatal, and facility transfers.

*Automatically drafts **structured, clinically detailed referral letters**. Pulls demographics, allergies, medication history, and recent results from the patient's timeline based on your stated reason for referral. Review, edit, and copy to your practice letterhead.*

Feedback to GP

Medical Specialists

Surgical Referrals

Allied Health

Antenatal & Gynaecology

Radiology

Facility Transfer

GLP-1 & Weight

★ Top 5 —Highest-performing prompts

- 1 Write a feedback letter to the referring GP following today's consultation. Include key clinical findings, updated diagnosis, and the agreed management plan.
- 2 Write a referral letter to a [Rheumatologist / Endocrinologist / Cardiologist / Urologist / Psychiatrist] for [reason]. Include diagnoses, current medications, examination findings, and relevant investigations.
- 3 Write an antenatal referral letter for this patient at [X weeks] gestation. Include obstetric history, current clinical status, and reason for referral.
- 4 Write a referral to a physician to assess the benefits of GLP-1 / weight management therapy. Include weight trends, BMI over [X months], and poor response to lifestyle modifications.
- 5 Write a transfer letter to [clinic / hospital / facility] for continued care. Include full diagnosis, current medications, and management plan.

More prompts

- 6 Write a referral to a psychiatrist for [indication]. Include relevant history, current medications, and reason for referral.
- 7 Write a referral to a physiotherapist for [condition]. Include diagnosis and the specific programme requested. (e.g. Discovery Spinal Care Programme)
- 8 Write a radiology referral for [X-ray / CT / Ultrasound / MRI] of [body part]. Include clinical indication and relevant history.
- 9 Write a referral to an orthopaedic / plastic / general surgeon for [condition]. Include clinical findings, symptom duration, and surgical indication.
- 10 Write a referral to a dermatologist for [condition — e.g. molluscum, chronic eczema]. Include history and previous treatments tried.
- 11 Write a referral to a gynaecologist for [indication — e.g. abnormal uterine bleeding, possible endometriosis]. Include menstrual history and relevant findings.
- 12 Write a paediatric referral for [condition]. Include the child's age, presenting complaint, history, and reason for specialist review.
- 13 Write a referral to [local clinic / public hospital] for continued chronic management and routine screening (e.g. pap smear / mammogram). Include diagnoses and current medications.
- 14 Write a referral to a social worker for [reason — e.g. support needs / home circumstances / domestic concerns].
- 15 Write a referral to a dietitian for [condition — e.g. diabetes management / weight management / renal diet]. Include relevant clinical background and dietary goals.

Common Specialist Destinations from the Data

Medical: Endocrinologist · Cardiologist · Rheumatologist · Neurologist · Pulmonologist

Surgical: General Surgeon · Orthopaedic · Plastic Surgeon · Urologist

Gynaecology & Obs: Gynaecologist · Obstetrician · Antenatal care

Mental health: Psychiatrist · Psychologist · Social Worker

Allied health: Physiotherapist · Dietitian · Occupational Therapist

Diagnostics: Radiologist · Pathologist

Other: Dermatologist · ENT · Ophthalmologist · Paediatrician

Visit Summary - GP feedback, patient-facing, chronic disease & third-party.

*Automatically generates a **clear, structured summary** of a patient's visit — for easy understanding of their diagnosis, treatment plan, and follow-up instructions. Add specific instructions before generating to emphasise the key points that matter most.*

GP Feedback

Patient-Facing

Chronic Disease

Blood Results

Home Care

Third-Party Reporting

★ Top 5 —Highest-performing prompts

- 1 Prepare a visit summary for the referring GP. Include reason for visit, clinical findings, diagnosis, management plan, and follow-up instructions.
- 2 Create a visit summary addressed to the patient in simple English. Include what was found, diagnosis, and what to do next.
- 3 Generate a visit summary highlighting lifestyle changes, **[diabetic diet / adherence / exercise]**. Include target goals and next follow-up instructions.
- 4 Write a blood results analysis for the patient in simple English. Present results in point format, highlight numbers in bold, and include normal ranges.
- 5 Create home care instructions for the patient following **[procedure — e.g. mole excision / wound care / injection]**. Include what to do, what to watch for, and when to return.

More prompts

- 6 Generate a clinical report of today's visit for submission to **[medical scheme / insurer]** as motivation for a PMB condition.
- 7 Write a progress report addressed to the **[cardiologist / specialist]** summarising today's consultation, interval history, and updated management.
- 8 Write a summary confirming this patient has been assessed and is fit to return to work / resume normal duties.
- 9 Create patient education content on **[topic — e.g. wound care / medication instructions / diabetes diet]** in plain language for the patient to take home.
- 10 Write a visit summary for a school / university / sports application. Include current health status, fitness, and relevant findings.
- 11 Write a response to an employer's enquiry about sick leave. Confirm the diagnosis and medical necessity without disclosing unnecessary clinical detail.
- 12 Write a summary of the last **[X years]** of consultations covering **[condition]** for **[medical aid application / legal / insurance]**.

Custom Document - Physio, fitness, HR, admin, exports & more. **Most Flexible**

A flexible “do-anything” tool — like ChatGPT connected to all your patient data. When standard templates don't fit, describe what you need in plain language and the AI gathers the relevant patient information to craft a tailored letter or report.

Physio SOAP Reports

Medical Fitness

HR & Employer

Scheme Reports

Certification

Medication Exports

★ Top 5 —Highest-performing prompts

- 1 Generate a physiotherapy progress report in SOAP format (Subjective, Objective, Assessment, Plan). Include session number, date, patient progress, and updated treatment goals.
- 2 Generate a medical fitness report. Include patient biographical information, all examination findings, and a fitness conclusion. **[State: exclude / include chronic medication history.]**
- 3 Write a letter to the patient's HR department regarding **[sick leave / workplace accommodation / return-to-work timeline]**. Keep it concise and professional.
- 4 Write a chronic management report for **[medical scheme]**. Include diagnosis, current medication, biometrics, and current clinical status.
- 5 Generate a consultation report addressed to the patient in simple English. Include all findings, diagnosis, and management plan in plain language.

More prompts

- 6 Generate a weekly physiotherapy progress update (max half page). Include treatment provided, functional progress, and goals for the next session.
- 7 Write a travel letter confirming this patient is travelling with a **[X-month]** supply of chronic medication. List all medications with the clinical reason for each.
- 8 Create a medication export document. For each active medication include: date | last name | first name | medication | ATC code | ICD-10 code | diagnosis.
- 9 Generate a Medical Certificate for a PDP (Professional Driver's Permit) application. Include exam findings. Exclude vitals section.
- 10 Write a procedure / scope report summarising the findings and recommendations from today's procedure.
- 11 Convert today's consultation notes into a structured occupational health / annual fitness report for employer submission. Include fitness conclusion and any work restrictions.
- 12 Write an appointment confirmation letter for **[patient name]** for **[date and time]**. Include preparation instructions if applicable.

Three Golden Rules For Better Prompts

1

Be specific about **purpose**

Name who the document is for — **medical scheme, GP, employer, insurer**. This shapes the tone, structure, and clinical depth automatically.

2

State what to **exclude**

For motivation letters, list medications or categories to leave out. The assistant includes everything from the patient record unless explicitly told otherwise.

3

Set the **date range**

Anchor your prompt with a period — e.g. **“2022 to present”** — so the assistant summarises the right window from the patient’s timeline, not the entire history.

